MBA CONTRIBUTION FORM

Complete to contribute for a single participant.

/

Full Legal Name — Social Security Number or Alternate Account Number

Employer Name — City — State — Phone Number

PLAN CONTRIBUTION TYPE

Employee Pre-Tax Elective Deferral[1] $ ________
Employer Non-elective Contribution[1] $ ________
Roth After-tax Deferral[1] $ ________
Traditional After-tax Contribution[2] $ ________
409A Deferred Compensation Plan[3] $ ________
TOTAL $ 0.00

MINISTRY INCOME TYPE

- ☐ W-2 AG Ministry Employee
- ☐ 1099-MISC AG Minister
- ☐ W-2 AG Minister, Non-AG Employer

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The employer is responsible for ensuring contributions are timely, within IRS and Plan rules, and in accordance with the employer's adoption agreement. *See the MBA Contribution Acceptance Policy at agfinancial.org/acceptance.* Elective deferrals are made pursuant to a written payroll deduction agreement. IRS and MBA Plan rules restrict when amounts contributed to retirement accounts may be distributed. Alternate account numbers are available upon request. *Contributions may be submitted online at secure.agfincial.org*.

Make checks payable to MBA and mail to:
AG Financial Solutions
PO Box 2515
Springfield, MO 65801-2513

[1] These contributions must be made by the employer. AG credentialed ministers may contribute on a personal check if they receive a 1099-MISC for ministry related income or work as a minister for a non-AG employer.
[2] Traditional after-tax contributions may be made by employer or employee when approved by the employer.
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