

NAME CHANGE REQUEST

Complete this form to update all your investment(s) and/or account(s) if your name has changed due to marriage, divorce, or other reasons.

Owner Information

Please use full legal name.

Former Name (First, Middle Initial, Last)

Social Security Number

New Name (First, Middle Initial, Last)

Important Information:

- You must attach a copy of a marriage license, divorce decree, or other court documentation showing your new name.
- If you will be adding or removing an owner from your investment(s) and/or account(s), contact us for the appropriate form.
- If you would like to update your beneficiaries, contact us for the appropriate form.

New Contact Information

Complete new contact information if applicable.

Mailing Address

City

State

Zip

Phone

Email Address

Check if this is a sensitive country

Address changes may also be updated online at agfinancial.org/onlineaccess. If you would like to receive e-statements, financial updates, and other information by email, please update your online profile at agfinancial.org/onlineaccess.

Signature

By signing below, I hereby authorize AG Financial Solutions and its affiliated entities, including, but not limited to, AG Loan Fund, AG Foundation, and Ministers Benefit Association, as well as AG Loan Fund's contracted third-party custodian, AGCU, to make the changes indicated above.

Under penalties of perjury, I certify that 1) my listed social security number or TIN is correct, 2) I am not subject to backup withholding either because the Internal Revenue Service (IRS) has never notified me that I am subject to backup withholding or the IRS has notified me that I am no longer subject to backup withholding, and 3) I am a U.S. person.

If you are subject to backup withholding, check here

The Internal Revenue Service does not require your consent to any provision of this document other than the certifications required to avoid backup withholding.

Owner Signature

Printed Name

Date