

## 1 GENERAL INFORMATION

Use full legal name. Attach a copy of marriage license, divorce decree, or other court documentation showing both your former and new name.

\_\_\_\_\_  
Former Name (First, Middle Initial, Last)

\_\_\_\_\_  
Social Security Number

\_\_\_\_\_  
New Name (First, Middle Initial, Last)

## 2 NEW CONTACT INFORMATION

Complete this section only in conjunction with a simultaneous legal name change. Address, phone, and email changes may also be updated online at [agfinancial.org/onlineaccess](http://agfinancial.org/onlineaccess) or by completing a Contact Information form. If you would like to receive eStatements, financial updates, and other information by email, update your Online Access profile at [agfinancial.org/onlineaccess](http://agfinancial.org/onlineaccess).

\_\_\_\_\_  
Physical Address (Required)

\_\_\_\_\_  
City

\_\_\_\_\_  
State

\_\_\_\_\_  
Zip

\_\_\_\_\_  
Mailing Address (If different)

\_\_\_\_\_  
City

\_\_\_\_\_  
State

\_\_\_\_\_  
Zip

\_\_\_\_\_  
Phone Number

\_\_\_\_\_  
Email Address

If sensitive country, check here.

## 3 SIGNATURE

By signing below, I hereby authorize AGFinancial, as well as its contracted third-party custodian, AGCU, to make the changes indicated above.

### TAX INFORMATION

Under penalties of perjury, I certify that: **1)** The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); **2)** I am not subject to backup withholding because: **(a)** I am exempt from backup withholding, or **(b)** I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or **(c)** the IRS has notified me that I am no longer subject to backup withholding; and **3)** I am a U.S. citizen or other U.S. person (defined in the instructions).

If you have been notified by the IRS that you are currently subject to backup withholding, you must cross out item 2 above.

The Internal Revenue Service does not require your consent to any provision of this document other than the certifications required to avoid backup withholding.

\_\_\_\_\_  
Owner Signature

\_\_\_\_\_  
Printed Name

\_\_\_\_\_  
Date

State of \_\_\_\_\_ )  
                                  ) SS  
County of \_\_\_\_\_ )

On this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_, before me, the undersigned, a Notary Public in and for said state, personally appeared, known to me to be the person(s) who executed the within instrument and acknowledged to me that he/she executed the same for the purposes therein stated.

(SEAL)

OR

\_\_\_\_\_  
Notary Public

My Commission Expires:

\_\_\_\_\_  
AGFinancial Witness, Title