AGFinancial

RETIREMENT CONTRIBUTION

Complete to contribute for multiple employees.

Employer Name _____ Date _____

Mailing Address _____

City _____ State _____ Zip _____

Payroll Coordinator Name _____ Phone Number _____

Vesting Number (if applicable) _____

Return this form and check(s) to AGFinancial
PO Box 2515, Springfield MO 65801-2513
Retain this form for your records.

$ _____
MBA Check Total _____ Check Number _____

$ _____
AG Loan Fund Check Total _____ Check Number _____

EMPLOYEE NAME	FULL SSN/MBA 403(b) ACCOUNT #	RETIREMENT DEFERRALS/CONTRIBUTIONS *Make check(s) payable to MBA*					AGFINANCIAL INVESTMENTS *Make check(s) payable to AG Loan Fund*	
		403(b) PRE-TAX ELECTIVE DEFERRALS[1]	403(b) ROTH AFTER-TAX ELECTIVE DEFERRALS[1]	403(b) EMPLOYER CONTRIBUTIONS[1]	403(b) AFTER-TAX (NON-ROTH) CONTRIBUTIONS[2]	409A DEFERRED COMP CONTRIBUTIONS[3]	DEMAND CERTIFICATE #	DEMAND CERTIFICATE AMOUNT
		$	$	$	$	$		$
		$	$	$	$	$		$
		$	$	$	$	$		$
		$	$	$	$	$		$
		$	$	$	$	$		$
		$	$	$	$	$		$
		$	$	$	$	$		$
		$	$	$	$	$		$
		$	$	$	$	$		$
		$	$	$	$	$		$
		$	$	$	$	$		$
TOTALS		$ 0.00	$ 0.00	$ 0.00	$ 0.00	$ 0.00		$ 0.00

[1] These contributions must be made by the employer. AG credentialed ministers may contribute on a personal check if they receive a 1099-NEC for ministry related income or work as a minister for a non-AG employer.

[2] Traditional after-tax contributions may be made by employer or employee when approved by the employer.

[3] These contributions must be made by the employer.

The employer is responsible for ensuring contributions are timely, within Internal Revenue Service and Plan rules, and in accordance with the employer's adoption agreement. *See the AGFinancial Retirement Plan Contributions Acceptance Policy at agfinancial.org/acceptance.* Elective deferrals are made pursuant to a written payroll deduction agreement or a properly executed written automatic deferral arrangement. The Internal Revenue Service and AGFinancial 403(b) Retirement Plan rules restrict when amounts contributed to retirement accounts may be distributed. Alternate account numbers are available upon request. *Contributions may be submitted online at secure.agfinancial.org.*