



RETIREMENT CONTRIBUTION

Complete to contribute for one participant.

Full Legal Name

Social Security Number or Alternate Account Number

Employer Name

City

State

Phone Number

PLAN CONTRIBUTION TYPE

Employee Pre-Tax Elective Deferral¹ \$ _____

Employer Non-elective Contribution¹ \$ _____

Roth After-tax Deferral¹ \$ _____

Traditional After-tax Contribution² \$ _____

409A Deferred Compensation Plan³ \$ _____

TOTAL \$ _____

MINISTRY EMPLOYER CHECK

- W-2 Employee or Credentialed Minister
- 1099-NEC AG Credentialed Minister

PERSONAL CHECK

- W-2 AG Credentialed Minister (Non AG-Employer)
- 1099-NEC AG Credentialed Minister



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The employer is responsible for ensuring contributions are timely, within Internal Revenue Service and AGFinancial 403(b) Retirement Plan ("Plan") rules, and in accordance with the employer's adoption agreement. *See the AGFinancial Retirement Contribution Acceptance Policy at agfinancial.org/acceptance.* Elective deferrals are made pursuant to a written payroll deduction agreement. The Internal Revenue Service and Plan rules restrict when amounts contributed to retirement accounts may be distributed. Alternate account numbers are available upon request. *Contributions may be submitted online at secure.agfinancial.org.*

Make checks payable to MBA and mail to:

PO Box 2515
Springfield, MO 65801-2513

¹ These contributions must be made by the employer. AG credentialed ministers may contribute on a personal check if they receive a 1099-NEC for ministry related income or work as a minister for a non-AG employer.

² Traditional after-tax contributions may be made by employer or employee when approved by the employer.

³ These contributions must be made by the employer.

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AGFinancial is a DBA of Assemblies of God Ministers Benefit Association

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