

1 PARTICIPANT INFORMATION

Full Legal Name

Date of Birth

Social Security Number

2 RMD WAIVER

The CARES Act provides that a retirement plan participant may waive RMDs due in 2020. *If you have a scheduled one-time or recurring distribution on file with MBA in order to satisfy your RMD, you may cancel your scheduled distribution(s). Select all that apply.*

- 403(b) Plan
 Beneficiary 403(b) Plan

- Northern California-Nevada District Employees 401(a) Plan
 Korean District Deferred Compensation Plan

3 SIGNATURE

I hereby request to waive my 2020 RMD, and that any scheduled distributions on file with MBA be canceled pursuant to the provisions set forth in the CARES Act. I acknowledge that by canceling my scheduled distribution(s), I am responsible to complete a new 403(b) Distribution form to satisfy any future RMD as applicable.

Participant Signature

Printed Name

Date

This information is not legal or tax advice. Information is from sources deemed reliable. Information is subject to error, omission, withdrawal, or change. Contact your own tax advisor before taking any action that would have a legal or tax consequence.