



RETIREMENT CONTRIBUTION

Complete to contribute for one participant.

/

Full Legal Name

Social Security Number or Alternate Account Number

Employer Name

City

State

Phone Number

PLAN CONTRIBUTION TYPE

403(b) Employee Pre-Tax Elective Deferral¹ \$ _____

403(b) Employer Non-elective Contribution¹ \$ _____

403(b) Roth After-tax Deferral¹ \$ _____

403(b) Traditional After-tax Contribution² \$ _____

409A Deferred Compensation Employee³ \$ _____

409A Deferred Compensation Employer³ \$ _____

TOTAL \$ _____

MINISTRY EMPLOYER CHECK

W-2 Credentialed Minister or Employee

1099-NEC AG Credentialed Minister

PERSONAL CHECK

W-2 AG Credentialed Minister (Non AG-Employer)

1099-NEC AG Credentialed Minister



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The employer is responsible for ensuring contributions are timely, within Internal Revenue Service and AGFinancial 403(b) Retirement Plan/409A Deferred Compensation Plan (“Plan”) rules, and in accordance with the employer’s adoption agreement. *See the AGFinancial Retirement Contribution Acceptance Policy at agfinancial.org/acceptance.* Elective deferrals are made pursuant to a written payroll deduction agreement. The Internal Revenue Service and Plan rules restrict when amounts contributed to retirement accounts may be distributed. Alternate account numbers are available upon request. *Contributions may be submitted online at secure.agfinancial.org.*

Make checks payable to MBA and mail to:

PO Box 2515
Springfield, MO 65801-2513

¹ These contributions must be made by the employer. AG credentialed ministers may contribute on a personal check if they receive a 1099-NEC for ministry related income or work as a minister for a non-AG employer.

² Traditional after-tax contributions may be made by employer or employee when approved by the employer.

³ These contributions must be made by the employer. Employee contributions must be declared by December 31 of the prior tax year.

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AGFinancial is a DBA of Assemblies of God Ministers Benefit Association

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